

Living Trusts & Wills A Lifetime Legacy

Southeastern California Conference

Treasurer Meeting

Sunday, May 31, 2026 – 11:00 a.m.

Planned Giving & Trust Services

Why this ministry matters?

- Equip pastors with clear, practical understanding of living trusts
- Share real ministry impact on local churches
- Encourage pastors to promote Planned Giving & Trust Services as pastoral care

Ministry Impact – Why This Matters

- Churches have benefited financially through wills and living trusts
- Gifts support ministry, evangelism, education, and local mission
- Trust planning is a way members continue serving God beyond their lifetime

Ministry Impact – Why This Matters

Trust services in SECC provides between

an average of \$1-\$3 million annually

(which equals over \$5 million over the last 5 years)

to the churches, schools, and conference

Churches Benefiting in the Past Year

- Several local churches received distributions from trust and will gifts
- Funds supported operating budgets, debt reduction, and mission projects
- Pastoral encouragement plays a key role in member participation

Why Members Choose Living Trusts

- Avoid probate
- Faster distribution to heirs and church
- Privacy
- Clear instructions aligned with Christian values

What Our Office Does

- SECC assists donors to establish a plan that is appropriate for them
- Ensures wishes are followed accurately
- Facilitates timely distributions to family and church
- Reduces burden on grieving families

How the Church Benefits

- Predictable and intentional gifts
- Strengthened financial stability
- Members feel joy knowing they supported
God's work

Administrative Challenges Without Planning

- Families seek urgent guidance
- Conflict among heirs
- Missed opportunity for ministry legacy

The Treasurers' Role

- Being ambassadors
- Encourage stewardship conversations
- Refer members to PG&TS
- Normalize planning as an act of faith and love

How Treasurers Can Help

- Create your own living trusts (Be a living testimony!)
- Mention trust planning in stewardship moments
- Invite PG&TS to church & board presentations
- Share success stories when appropriate

Planned Giving Is a Ministry of Care

- Protects and provides for families
- Honors member wishes
- Strengthens the church
- Reflects biblical stewardship

PGTS Resources for Treasurers

- Webpage: <https://secctrust.org/>
- Promotion Video: <https://www.youtube.com/watch?v=041UE8ceLFs&t=14s>
- Newsletter/Bulletin Inserts (monthly)
- Visits for presentations and preaching (booth with material)
- Others:
 - Email blasts
 - Mailings
 - Social Media
 - Bulletin for Families

PG&TS Resources for Treasurers



NEWSLETTER INSERT
Phone: (909) 272-7819 SECC Planned Giving & Trust Services
Fax: (951) 509-2394 Email: giftplan@seccsda.org
Toll Free: 1 (800) 491-4441 MAILING ADDRESS: PO Box 79990
Web: www.sectrust.org 11330 Pierce Street, Riverside, CA 92513



NEWSLETTER INSERT

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Southeastern California Conference of Seventh-day Adventists
Planned Giving & Trust Services (PG&TS)

Planning with Faith • Serving with Care • Leaving a Legacy

Did You Know?

- You can care for your family *and* support God's mission through simple estate planning.
- Planned Giving is for everyone—not just the wealthy.
- Wills, trusts, and gift annuities can bring peace of mind and lasting impact.

How PG&TS Serves

- Confidential, Christ-centered guidance
- Clear, non-technical explanations
- Support for members, pastors, and churches

PG&TS is a ministry of stewardship—here to serve, not to sell.

Contact PG&TS to schedule a presentation or receive resources

?? www.sectrust.org

?? giftplan@seccsda.org

?? 1-800-491-4441

"Now it is required that those who have been given a trust must prove faithful."

— 1 Corinthians 4:2



ANEXO BOLETIN INFORMATIVO
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ANEXO BOLETIN INFORMATIVO

ANEXO PARA BOLETIN INFORMATIVO

Southeastern California Conference of Seventh-day Adventists
Servicios de Donaciones Planificadas y Fideicomisos (PG&TS)

Planificando con Fe • Sirviendo con Amor • Dejando un Legado

¿Sabía Usted?

- Puede cuidar de su familia y apoyar la misión de Dios mediante una planificación sencilla.
- Las Donaciones Planificadas son para todos, no solo para personas con grandes recursos.
- Testamentos, fideicomisos y rentas vitalicias pueden traer paz y un impacto duradero.

Cómo Sirve PG&TS

- Orientación confidencial y centrada en Cristo
- Explicaciones claras y sin lenguaje técnico
- Apoyo a miembros, pastores e iglesias

PG&TS es un ministerio de mayordomía—para servir, no para vender.

Contacte a PG&TS para una presentación o recursos

?? www.sectrust.org

?? giftplan@seccsda.org

?? 1-800-491-4441

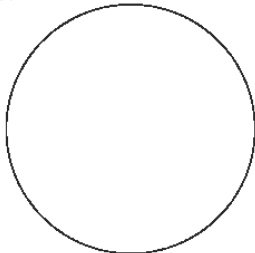
"Ahora bien, se requiere que los administradores demuestren ser fieles."

— 1 Corintios 4:2

PGTS Resources for Treasurers



Draw one way you can help God's work:



Help your parents find the PGTS office:



Planting Seeds for God's Work



"You reap what you sow." Gal. 6:7

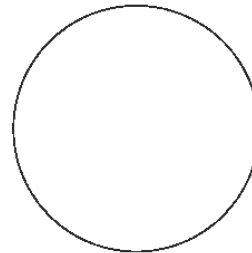


Fill in the blanks in the following Bible verses:

"Everything comes from _____,
and we have given _____ only
what comes from Your _____."
(1 Chronicles 29:14)



Dibuja cómo puedes ayudar en la obra de Dios:



Ayuda a tus padres a encontrar la oficina de PG&TS:



**Plantando Semillas
Para la Obra de Dios**



"Lo que se siembra, eso también se cosecha." Gálatas 6:7



Completa los espacios en el siguiente versículo bíblico:

"Todo procede de _____,
y de lo recibido de Tu _____
te damos."
(1 Crónicas 29:14)

Hebrews 13:16

*“Do not forget to do good and
to share with others, for with
such sacrifices God is pleased.”*

Thank You

- Thank you for your leadership
- We are here to serve you and your members
- Questions?